Developing Reference Conditions, Indicators, Field Methodology, and Indices of Biotic Integrity for a National Lakes Survey

Alan Herlihy, Bob Hughes, Janel Banks Dept. Fisheries & Wildlife, Oregon State University

Tim Sullivan

E&S Environmental Chemistry, Corvallis, OR

Project Overview

- Develop a quantitative process for selecting reference lakes. Provide a list of candidate reference lakes in the Northeast and Northwest (EPA regions 1,2, and 10)
- Provide input and make recommendations for ecological indicators, survey design, and field methods for the national lake project
- Develop a fish Index of Biotic Integrity (IBI) for Northeast Lakes based on 1991-95 EMAP survey data

What is Reference Condition?

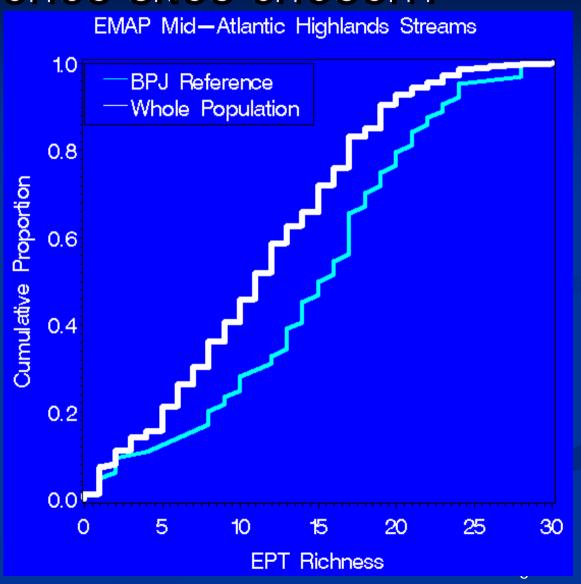
- Minimally Disturbed Condition condition of lakes in the absence of significant human disturbance (e.g., "natural," "pristine" or "undisturbed")
- Least Disturbed Condition —found in conjunction with the best available physical, chemical and biological habitat conditions given today's state of the landscape
 defined by a set of explicit criteria to which all reference sites must adhere

Why do we want to select and sample reference lakes?

- Provide benchmark for evaluation of ecological condition
- Identify potentially-achievable recovery targets for lake conditions
- Due to rarity, undisturbed lakes will likely NOT be selected using a randomized site selection process in disturbed ecoregions, and so need to be specifically targeted

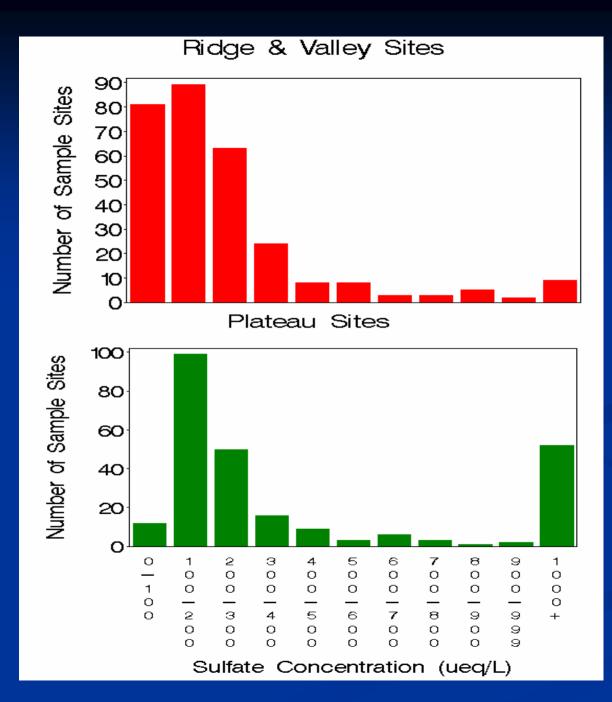
How are reference sites chosen?

- Often chosen by best professional judgment (BPJ)
- BPJ sites have varying and unknown quality
- Alternative: Filter survey data for physical-chemical stressors to identify best sites



Mid-Atlantic Highlands EMAP Stream Example

- Screen all sites and remove those with:
 - Sulfate > 400 μeq/L (~20 mg/L)
 - Acid Neutralizing Capacity (ANC)< 50µeq/L (pH ~6)
 - Total phosphorus over 20 µg/L
 - Total nitrogen over 750 μg/L
 - Chloride > 100 µeq/L (~3.5 mg/L)
 - Mean RBP habitat score less than 15

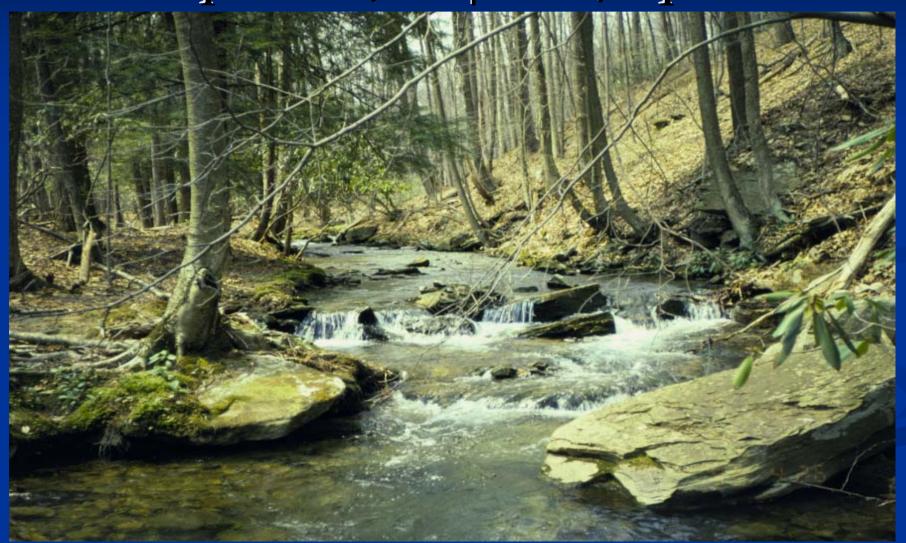


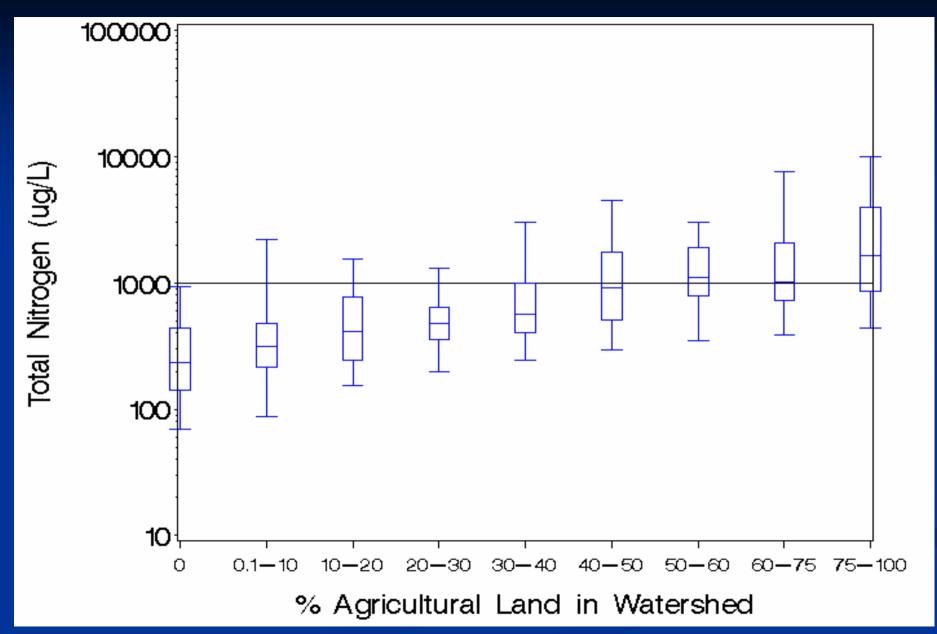
- Expected stream sulfate from deposition in this region is 100-300 µeq/L
- Bimodal sulfate histogram in Plateau. Mining not common in Ridge & Valley (except for Anthracite Belt)
- Sites with SO₄>400 µeq/L classified as non-reference

Contrary Creek, Virginia pH=3, SO₄=5,000 µeq/L



Monigomery Creek, PA pH=5.1, $SO_4=175 \mu eq/L$

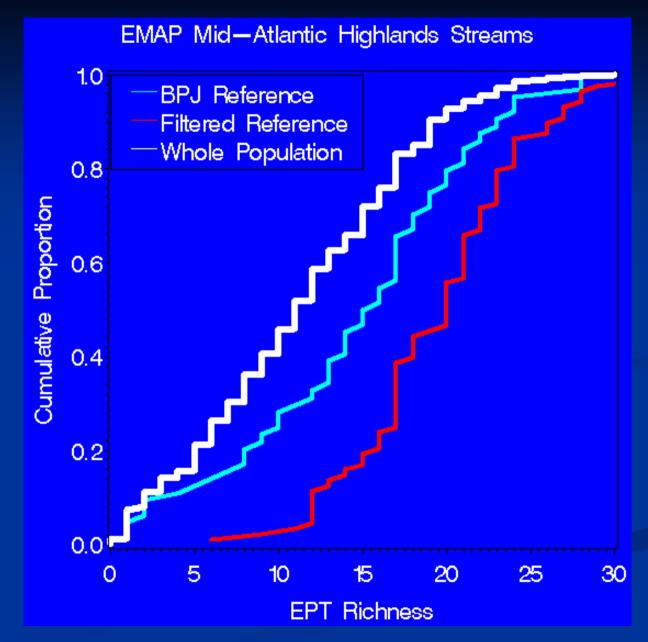




Filtering produced a set of Reference Sites with higher EPT Richness scores than BPJ

Advantages of Filtered Sites

- Fewer poor biological condition sites
- Have a much more rigorous definition of "reference"



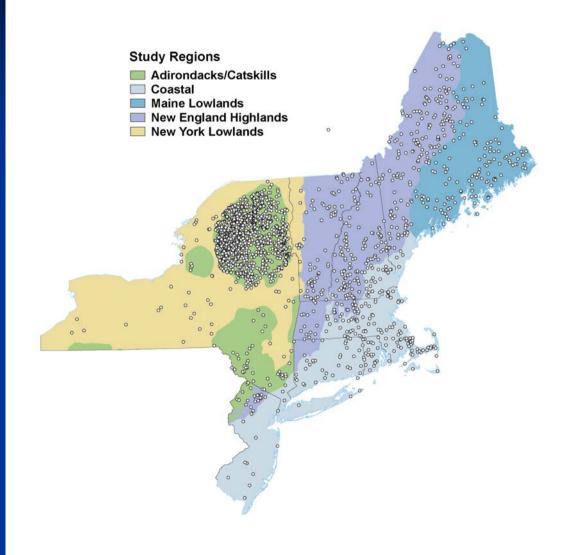
Lake Project Approach

- Compile available lake databases that contain necessary screening data
- Develop ecoregion-specific screening criteria to make a first screen of the data for leastdisturbed lakes
- GIS, local information, and air photo examination of screened lakes to develop list of candidate reference lakes for field sampling along with the probability sample

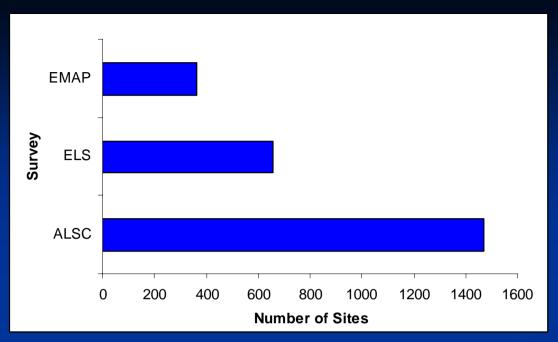
Northeastern U.S. Lake Screening

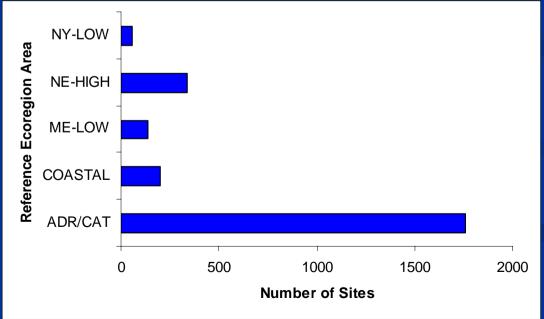
- Compiled available databases from Eastern Lake Survey, Adirondack Lake Survey Corp. and EMAP Pilot survey.
- Contacted States for available state databases
- Minimum Required Data for Screening
 - Acid Neutralizing Capacity, Sulfate, Chloride
 - Nitrate, Total P
 - Site Info: Lat/Long, Lake Area

Level III Aggregated Ecoregions for Northeast Lakes

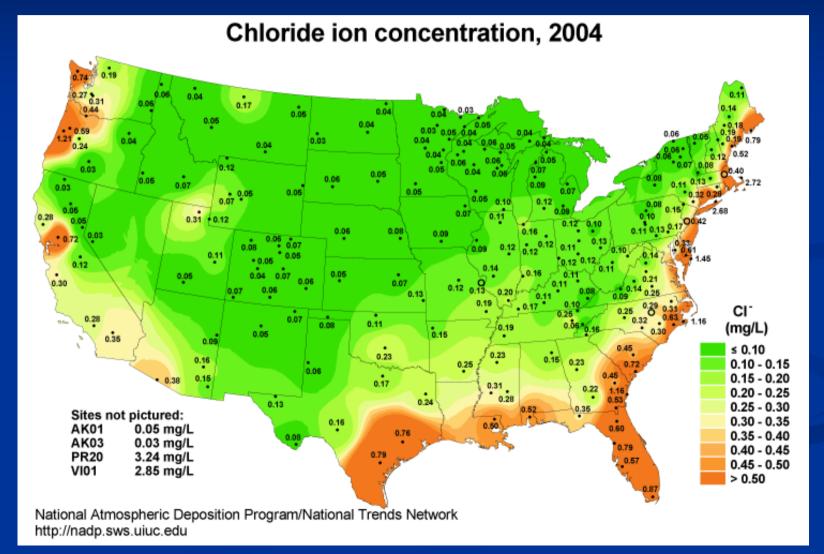


Number of Lakes in EMAP, ELS, and ALSC Databases

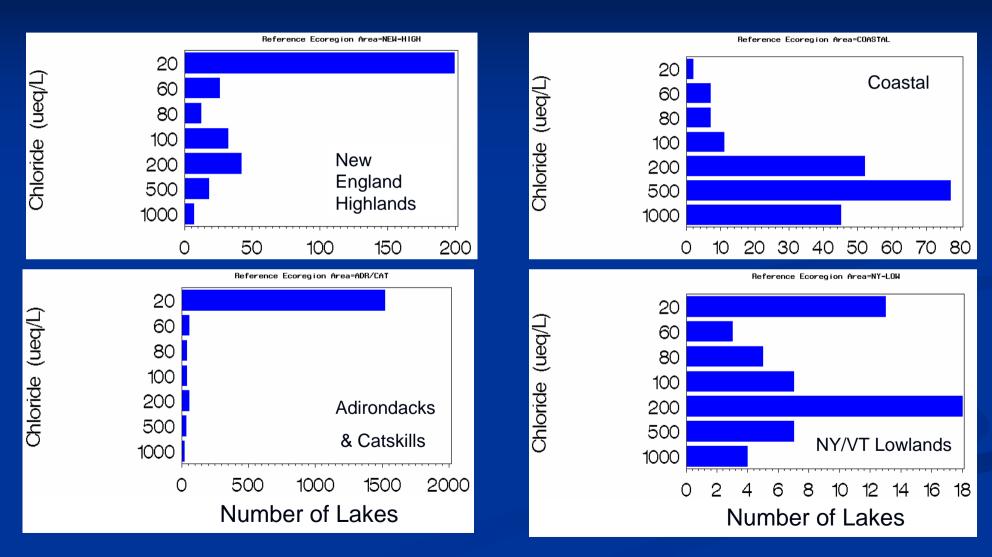




Deriving Screening Criteria: Chloride in Wet Deposition



Chloride Frequency Histograms



Total Phosphorus (ug/L) Criteria

Ecoarea	EPA Nutrient Criteria Doc.	25 th Percentile* Total Population	75 th Percentile* Undisturbed**
Adirond./Catsk.	8.0	7.0	19.0
New Eng. Upl.	8.0	7.6	12.6
Coastal	8.0	11.0	13.0
ME Lowlands	8.0	8.0	27.0
NY/VT Lowland	14.8	6.0	83.0

^{*} Percentiles from EMAP estimates, ** Undisturbed=< 5% Ag + Urban LULC

Screening Criteria by Eccarea

Criteria	New England Uplands	NY/VT Lowlands	
ANC (ueq/L)	50 (and DOC < 6)	50 (and DOC < 6)	
Sulfate (ueq/L)	200	300	
Chloride (ueq/L)	25	100	
Nitrate (ueq/L)	5	5	
Total P (ug/L)	10	20	

Lakes Meeting Screening Criteria

		# Lakes	# Lakes
Eco Area	% of Total	1-50 ha	> 50 ha
Adirondack/Catskill	22	48	16
NY/VT Lowlands	25	11	3
New England Upl.	28	66	29
Coastal	13	18	8
Maine Lowlands	31	19	24

Detailed Site Screening

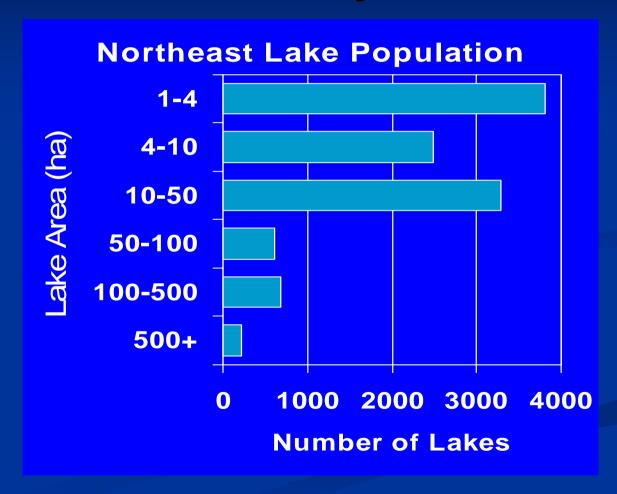
- Watershed Delineation from DEM
- Watershed Disturbance Assessment
 - High-resolution digital orthophotos
 - USGS 1:24,000 topographic quads
 - State agency GIS roads data
- Local Information
- Introduced Fish

Classification of Reference Lakes

- Make sure there's enough reference lakes in specific classes?
 - Ecoregion
 - Lake Size
 - Hydrologic Type (Drainage, Seepage)
 - Water Type (Clearwater, Blackwater)
- Combinations of Classes?
 - e.g., Ecoregion by Lake Size

Population Estimates from EMAP Northeast Lake Survey

- 11,089 lakes defined,
 - -1-10,000 ha
 - ≥ 1 m max depth and
 - ≥ 100 m² open water
- Hydrologic Type
 - 45% Natural Drainage
 - 7% Seepage
 - 48% Artificial
- 92% were Clearwater (DOC < 10 mg/L)



Challenges

- Deciding on important classes to cover with reference sites
 - Depends partly on the selected sample indicators
- Large Lakes
 - Relatively few of them and they usually have more human influence
- Include Artificial Lakes?
 - What is reference conditions for Reservoirs?
- Exclude lakes with introduced fish species?